

Market Mood



19th June 2025

Market Mood



LTP 24812.05

R1 25000

R2 25100

S1 24700

S2 24500

- Indian equities declined on Wednesday due to rising tensions in the Middle East and caution ahead of the U.S. Federal Reserve's policy announcement. The Nifty index opened on a positive note but slipped lower during the session due to selling pressure, ending at 24,812.05, down 0.17%..
- Out of the 13 sectoral indices, 10 ended in the red, with mid-cap and small-cap indices falling by 0.5% and 0.2%, respectively. From a technical standpoint, the daily chart reflected continued selling dominance, suggesting weakening buying momentum.
- However, the broader trend remains positive as long as Nifty holds above the 24,500 mark. Traders should watch 24,700 and 24,500 as key support levels, while resistance is expected near 25,000 and 25,100.



LTP 55828.75

R1 56000

R2 56200

S1 55600

S2 55500

- The Bank Nifty index opened on a weak note at 55,544.95 but gained strength in the initial hours of trade. However, it faced resistance near the 55,900 mark and eventually settled at 55,828.75, up by 0.21%.
- From a technical perspective, Bank Nifty appears stronger than Nifty, as it formed a green candle on the daily chart—reflecting renewed buying interest. Additionally, it closed above its 20 EMA, signaling a positive short-term sentiment in the market.
- The broader outlook remains optimistic as long as the index holds above the 55,000 level. Key support levels are seen at 55,600 and 55,500, while resistance is expected around 56,000 and 56,200.

Global Market:

	Dow Jones Futures <small>CFD</small>	42,074.05	-97.61	-0.23
19 Jun, 2025 07:41 IST				
	S&P 500 <small>CFD</small>	5,980.87	-1.85	-0.03
19 Jun, 2025 01:29 IST				
	Nasdaq <small>CFD</small>	19,546.27	25.18	0.13
19 Jun, 2025 01:29 IST				
	FTSE	8,843.47	9.44	0.11
18 Jun, 2025 21:20 IST				
	CAC	7,656.12	-27.61	-0.36
18 Jun, 2025 21:20 IST				
	DAX	23,317.81	-116.84	-0.50
18 Jun, 2025 21:45 IST				

Sentiment Gauge



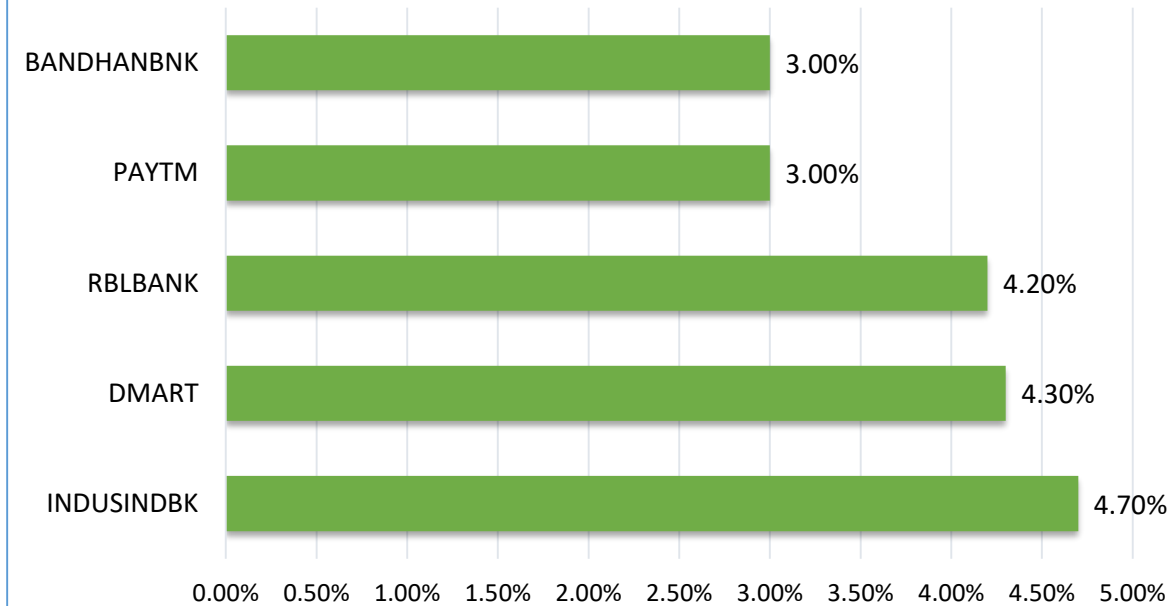
FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	890.93	1091.34
Adv/Dec		
Advance	Decline	A/D Ratio
66	159	0.42

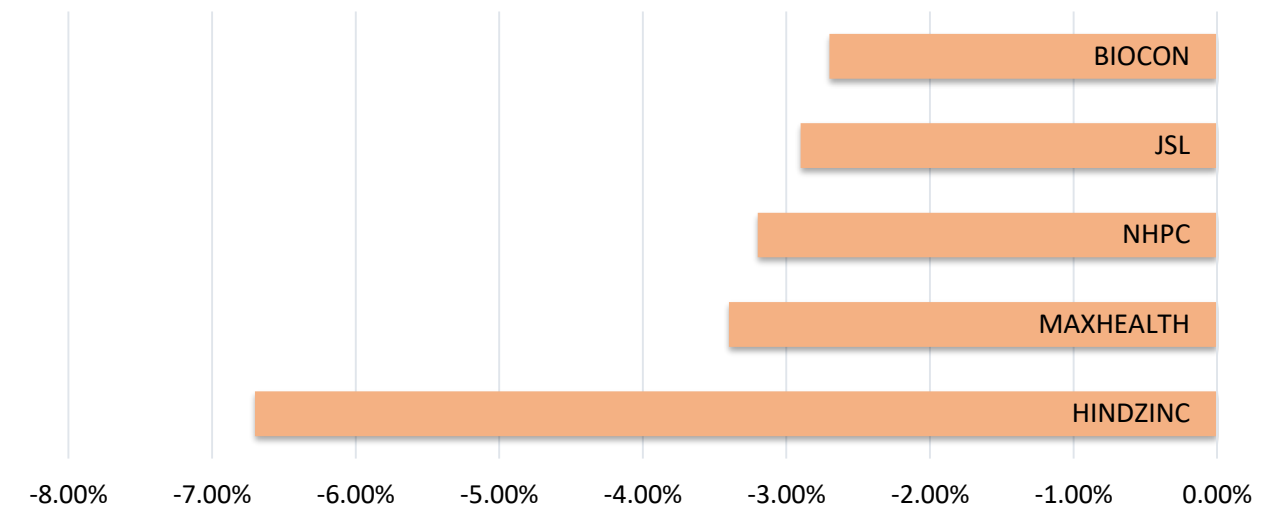
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PRICE UP



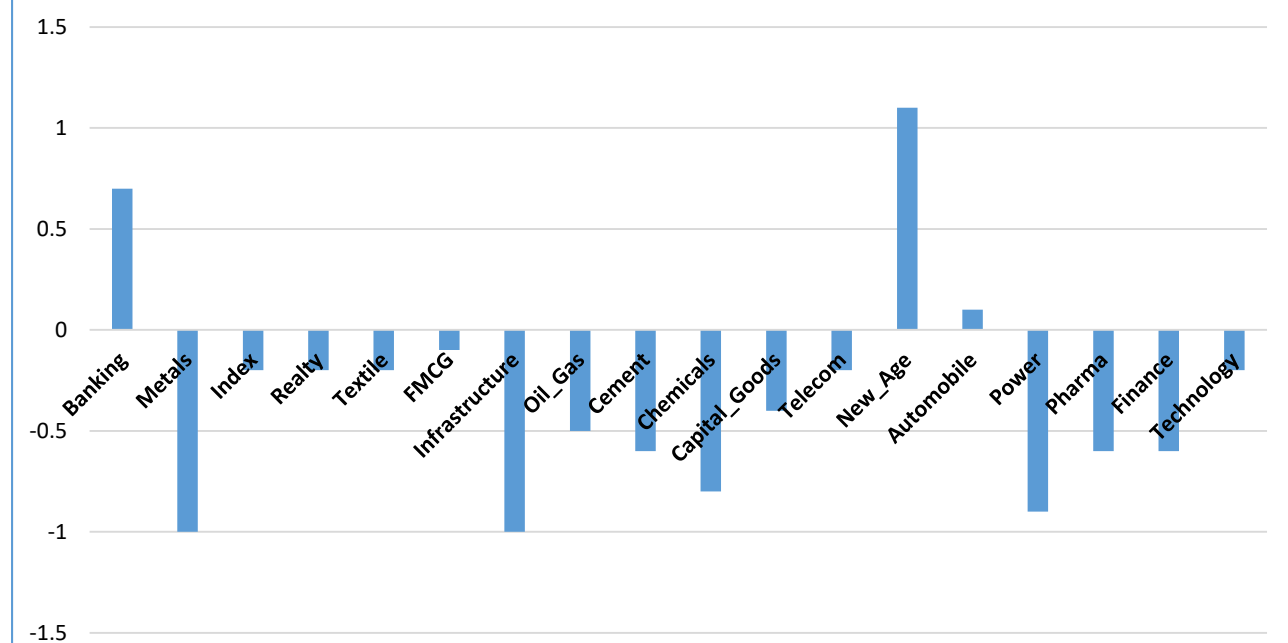
PRICE DOWN



DELIVERY HEAVY



SECTOR



CALL OF THE DAY



DIVGIITTS (Intraday pick)

Buy above : 622 SL :- 612 Target:- 642

DIVGI ITTS Ltd has registered a breakout from a consolidation range that had been in place since 6th June 2025 on the daily timeframe. The stock closed the latest session with a strong bullish candlestick, backed by volume exceeding the 20-day average, signaling renewed buying interest. From a technical perspective, DIVGI ITTS is trading firmly above its 20, 50, 100, and 200-day EMAs, confirming the continuation of the bullish trend. Furthermore, the Relative Strength Index (RSI) stands at 78.03, suggesting robust bullish momentum and scope for further upside.

DELIVERY CALL



ASAHIINDIA (Delivery pick)

Buy above :- 774 SL:- 750 (daily closing basis) Target :- 821

Asahi India Glass Ltd (ASAHIINDIA) has given a breakout from a symmetrical triangle chart pattern on the daily timeframe, supported by a strong bullish candlestick and volume above the 20-day average, indicating renewed buying interest. Technically, the stock is trading above its key moving averages, the 20, 50, 100, and 200-day EMAs which confirms a strong bullish trend. Additionally, the Relative Strength Index (RSI) stands at 64.71 and is trending upward, highlighting positive momentum and the potential for further upside.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,812.05	-41.35	-0.17	24,941	25070.88	24,682.64	24,553.22
INDUSINDBK	847.1	37.95	4.69	879	909.9883	815.66	784.21
TITAN	3,478.80	73.1	2.15	3,539	3600.041	3,418.18	3,357.56
TRENT	5,728.00	101.5	1.8	5,822	5916.727	5,633.64	5,539.27
MARUTI	12,750.00	155	1.23	12,973	13196.05	12,526.98	12,303.95
M&M	3,038.00	30.8	1.02	3,097	3156.256	2,978.87	2,919.74
EICHERMOT	5,385.00	44	0.82	5,489	5592.808	5,281.10	5,177.19
ASIANPAINT	2,277.80	13	0.57	2,298	2317.482	2,257.96	2,238.12
HINDALCO	644.4	2.7	0.42	652	659.8153	636.69	628.98
AXISBANK	1,220.00	4.9	0.4	1,232	1244.711	1,207.64	1,195.29
BHARTIARTL	1,861.80	7	0.38	1,880	1898.516	1,843.44	1,825.08
ETERNAL	247.87	0.62	0.25	250	252.3334	245.64	243.41
HDFCBANK	1,932.50	2.9	0.15	1,947	1961.319	1,918.09	1,903.68
ULTRACEMCO	11,400.00	17	0.15	11,487	11573.48	11,313.26	11,226.52
GRASIM	2,675.00	3.6	0.13	2,695	2714.824	2,655.09	2,635.18
KOTAKBANK	2,134.90	-1.9	-0.09	2,155	2175.264	2,114.72	2,094.54
RELIANCE	1,429.70	-1.5	-0.1	1,441	1451.626	1,418.74	1,407.77
COALINDIA	390.8	-0.5	-0.13	394	397.3607	387.52	384.24
SBIN	790.4	-1.9	-0.24	795	799.1989	786.00	781.60
HEROMOTOCO	4,360.00	-11	-0.25	4,418	4475.058	4,302.47	4,244.94
SUNPHARMA	1,645.30	-4.9	-0.3	1,660	1674.217	1,630.84	1,616.38
BEL	400.3	-1.45	-0.36	404	408.2623	396.32	392.34
TATASTEEL	152	-0.6	-0.39	154	155.0594	150.47	148.94
TECHM	1,711.90	-6.7	-0.39	1,727	1742.217	1,696.74	1,681.58
WIPRO	261.85	-1.06	-0.4	265	267.492	259.03	256.21

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
ITC	415.6	-1.8	-0.43	418	420.0689	413.37	411.13
INFY	1,632.00	-7.9	-0.48	1,651	1669.358	1,613.32	1,594.64
SBILIFE	1,791.50	-8.7	-0.48	1,800	1808.617	1,782.94	1,774.38
CIPLA	1,495.90	-7.6	-0.51	1,506	1516.779	1,485.46	1,475.02
BAJFINANCE	918	-5	-0.54	929	940.0921	906.95	895.91
POWERGRID	287	-1.55	-0.54	289	291.1486	284.93	282.85
BAJAJ-AUTO	8,447.50	-47	-0.55	8,587	8726.92	8,307.79	8,168.08
DRREDDY	1,311.60	-7.2	-0.55	1,323	1333.582	1,300.61	1,289.62
HCLTECH	1,719.70	-9.9	-0.57	1,741	1762.671	1,698.21	1,676.73
LT	3,600.80	-21.5	-0.59	3,634	3666.249	3,568.08	3,535.35
SHRIRAMFIN	660.75	-4.25	-0.64	670	678.9285	651.66	642.57
TATAMOTORS	669.95	-4.8	-0.71	677	684.3121	662.77	655.59
JIOFIN	287.75	-2.05	-0.71	291	294.3964	284.43	281.10
ICICIBANK	1,413.00	-10.2	-0.72	1,427	1440.812	1,399.09	1,385.19
TATACONSUM	1,063.60	-8	-0.75	1,074	1085.316	1,052.74	1,041.88
NTPC	332.55	-2.65	-0.79	336	339.6444	329.00	325.46
APOLLOHOSP	6,943.00	-63.5	-0.91	7,018	7092.735	6,868.13	6,793.27
ONGC	249.85	-2.46	-0.97	254	257.6581	245.95	242.04
HDFCLIFE	765.45	-8.5	-1.1	772	779.1666	758.59	751.73
BAJAJFINSV	1,979.00	-24.3	-1.21	2,005	2031.659	1,952.67	1,926.34
ADANIENT	2,456.90	-31.6	-1.27	2,492	2527.535	2,421.58	2,386.26
JSWSTEEL	986.9	-12.75	-1.28	998	1009.329	975.69	964.47
NESTLEIND	2,330.20	-31.8	-1.35	2,359	2387.171	2,301.71	2,273.23
HINDUNILVR	2,295.10	-33.5	-1.44	2,328	2360.87	2,262.21	2,229.33
ADANIPTS	1,370.50	-21.8	-1.57	1,391	1411.244	1,350.13	1,329.76
TCS	3,455.00	-60.3	-1.72	3,518	3580.145	3,392.43	3,329.85

HARSHITA DARAK
Technical Research Analyst

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Bonanza Portfolio Ltd. Bonanza House, Plot No. M-2, Cama Industrial Estate. Walbhat Road, Goregaon (E), Mumbai – 400063
Web site: <https://www.bonanzaonline.com> SEBI Regn. No.: INZ000212137 BSE CM: INB 011110237 | BSE F&O: INF 011110237 |
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